

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF WISCONSIN

Case number (if known)

Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name OvalInnovations. LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

a/k/a OvalInnovations

3. Debtor's federal Employer Identification Number (EIN) 84-4531603

4. Debtor's address Principal place of business

316 West Washington Avenue, Suite 500A
Madison, WI 53703

Number, Street, City, State & ZIP Code

Dane

County

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **OvalInnovations. LLC**

Case number (if known)

Name

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ☒ No.
☐ Yes.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **OvalInnovations. LLC**

Case number (if known)

Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☐ No
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor Relationship
District When Case number, if known

11. Why is the case filed in this district?
- Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- ☒ No
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds
- Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **OvalInnovations. LLC**

Case number (if known)

Name

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/03/2024
MM/DD/YYYY

OvalInnovations, LLC

By: Anada, Inc., Sole Member

X 
Signature of authorized representative of debtor
Title President

David Rettig, President
Printed name

18. Signature of attorney

X 
Signature of attorney for debtor

Date 04/08/2024
MM/DD/YYYY

Kristin J. Sederholm 1001895
Printed name

Krekeler Law, S.C.
Firm name

26 Schroeder Court, Suite 300
Madison, WI 53711
Number, Street, City, State & ZIP Code

Contact phone 608-258-8555

Email address ksederho@ks-lawfirm.com

1001895 WI
Bar number and State

Debtor **OvalInnovations. LLC**

Case number (if known)

Name

FORM 201. VOLUNTARY PETITION

Pending Bankruptcy Cases Attachment

Debtor	<u>Anada, Inc.</u>	Relationship to you	<u>Affiliate</u>
District	<u>Western District of Wisconsin</u>	When	<u>Case number, if known</u>
Debtor	<u>Crimson Holdings, LLC</u>	Relationship to you	<u>Affiliate</u>
District	<u>Western District of Wisconsin</u>	When	<u>Case number, if known</u>

OVAINNOVATIONS, LLC, has not prepared a recent balance sheet, statement of operations, or cash flow statement. Last balance sheet or other financial documents were prepared in February 29, 2024.

OVAINNOVATIONS, LLC

By: Anada, Inc., Sole Member

Date: April 5, 2024

David Rettig, President
David Rettig, President

Income Statement
As of February 29, 2024
DRAFT COPY

	JANUARY			FEBRUARY			YTD		
	ACTUAL	BUDGET	VARIANCE	ACTUAL	BUDGET	VARIANCE	ACTUAL	BUDGET	VARIANCE
EDIBLE									
Sales - Edible	231,503	682,348	(450,845)	275,002	682,348	(407,346)	506,505	1,364,696	(858,191)
Supply - Edible	50,190	462,500	(412,310)	105,565	462,500	(356,935)	155,755	925,000	(769,245)
Edible Profit	181,313	219,848	(38,535)	169,437	219,848	(50,411)	662,260	2,289,696	(1,627,436)
Edible Margin	78.3%	32.2%	46.1%	81.6%	32.2%	29.4%	130.8%	167.8%	-37.0%
INEDIBLE									
Sales - Inedible	1,169,045	1,343,664	(174,619)	1,120,319	1,343,664	(223,345)	2,289,364	2,687,328	(397,964)
Supply - Inedible	177,373	277,181	(99,808)	278,752	277,181	1,571	456,125	554,362	(98,237)
Production									
COGS - Salaries & Labor	215,926	199,953	15,973	195,900	199,953	(4,053)	411,826	399,906	11,920
COGS - Packaging & Supplies	109,701	107,053	2,648	159,353	107,053	52,300	269,054	214,106	54,948
COGS - Utilities	103,063	85,000	18,063	88,655	85,000	3,655	191,718	170,000	21,718
COGS - General - Disposal	19,542	10,000	9,542	44,193	10,000	34,193	63,735	20,000	43,735
COGS - Other Expenses	31,992	26,000	5,992	139,594	26,000	113,594	171,586	52,000	119,586
COGS - Inventory Consumed	182,139	150,000	32,139	73,104	150,000	(76,896)	255,243	300,000	(44,757)
Total Production	662,363	578,006	84,357	700,799	578,006	122,793	1,363,162	1,156,012	207,150
Freight									
Inbound Freight	220,588	213,586	7,002	171,895	213,586	(41,691)	392,483	427,172	(34,689)
Outbound Freight - Totes/Barrels	77,982	69,257	8,725	61,455	69,257	(7,802)	139,437	138,514	923
Outbound Freight - Misc	10,269	10,000	269	20,403	10,000	10,403	30,672	20,000	10,672
Total Freight	308,839	292,843	15,996	253,753	292,843	(39,090)	562,592	585,686	(23,094)
Inedible Profit	20,470	195,634	(175,164)	(112,985)	195,634	(308,619)	(92,515)	391,268	(483,783)
Inedible Margin	1.8%	14.6%	-12.8%	-10.1%	14.6%	-24.6%	-4.0%	14.6%	-18.6%
Total Sales	1,400,548	2,026,012	(625,464)	1,395,321	2,026,012	(630,691)	2,795,869	4,052,024	(1,256,155)
Total COGS	1,198,765	1,610,530	(411,765)	1,338,869	1,610,530	(271,661)	2,537,634	3,221,060	(683,426)
Gross Profit	201,783	415,482	(213,699)	56,452	415,482	(359,030)	258,235	830,964	(572,729)
Gross Margin	14.4%	20.5%	-6.1%	4.0%	20.5%	-16.5%	9.2%	20.5%	-11.3%
OPERATING EXPENSES									
Salaries	260,201	271,842	(11,641)	220,548	209,807	10,741	480,749	481,649	(900)
Consultants	78,300	29,600	48,700	66,662	29,600	37,062	144,962	59,200	85,762
Legal Expenses	75,769	33,367	42,402	196,759	33,367	163,392	272,528	66,734	205,794
Bank Expenses	157,229	2,000	155,229	451	2,000	(1,549)	157,680	4,000	153,680
Rent & Lease	251,121	19,000	232,121	272,672	19,000	253,672	523,793	38,000	485,793
Other Expenses	64,655	56,667	7,988	70,471	56,667	13,804	135,126	113,334	21,792
Total Operating Expenses	887,275	412,476	474,799	827,563	350,441	477,122	1,714,838	762,917	951,921
EBITDA	(685,492)	3,006	(688,498)	(771,111)	65,041	(836,152)	(1,456,603)	68,047	(1,524,650)
Depreciation Expense	70,000	70,000	-	70,000	70,000	-	140,000	140,000	-
Equipment Lease Amortization	487	183,833	(183,346)	13,600	183,833	(170,233)	14,087	367,666	(353,579)
EBIT	(755,979)	(250,827)	(505,152)	(854,711)	(188,792)	(665,919)	(1,610,690)	(439,619)	(1,171,071)
Operating Margin	-54.0%	-12.4%	-41.6%	-61.3%	-9.3%	-51.9%	-57.6%	-10.8%	-46.8%
Net Interest Expense/Income	115,292	84,000	31,292	112,598	84,000	28,598	227,890	168,000	59,890
Income Tax	20,000	-	20,000	20,000	-	20,000	40,000	-	40,000
Non-Operational Expense	-	-	-	1,000,000	-	1,000,000	1,000,000	-	1,000,000
Net Income (Loss)	(891,271)	(334,827)	(556,444)	(1,987,309)	(272,792)	(1,714,517)	(2,878,580)	(607,619)	(2,270,961)
Net Margin	-63.6%	-16.5%	-47.1%	-142.4%	-13.5%	-129.0%	-103.0%	-15.0%	-88.0%
Inedible - per dry lb.	580,201	843,333	(263,132)	575,314	843,333	(268,019)	1,155,515	1,686,667	(531,152)
Sales - Inedible	2.01	1.59	0.42	1.95	1.59	0.35	1.98	1.59	0.39
COGS - Inedible	1.98	1.36	0.62	2.14	1.36	0.78	2.06	1.36	0.70
Supply - Inedible	0.31	0.33	(0.02)	0.48	0.33	0.16	0.39	0.33	0.07
Production	1.14	0.69	0.46	1.22	0.69	0.53	1.18	0.69	0.49
Freight	0.53	0.35	0.19	0.44	0.35	0.09	0.49	0.35	0.14
Inedible Margin	0.04	0.23	(0.20)	(0.20)	0.23	(0.43)	(0.08)	0.23	(0.31)

Balance Sheet
As of February 29, 2024

Assets	JAN	FEB
Current Assets		
Total Cash	725,017	528,537
Account Receivable	3,250,185	1,395,324
Inventories	1,187,256	1,350,229
Security Deposit	488,830	488,830
Total Current Assets	5,651,288	3,762,920
Property, Plant and Equipment	13,265,642	13,326,817
Accumulated Depreciation	(1,723,333)	(1,793,333)
Total Assets	17,193,597	15,296,404
Liabilities		
Current Liabilities		
Accounts Payable	7,227,471	6,429,575
Short-term Loans	1,970,000	1,770,000
Taxes Payable	354,365	380,770
Accrued Expenses	567,832	554,438
Lease Liability - ST	2,880,640	2,988,974
Legal Settlement - ST	3,050,000	4,050,000
Total Current Liabilities	16,050,308	16,173,757
Longterm Liabilities		
Mortgage	2,265,000	2,265,000
Notes Payable	2,412,500	2,412,500
Lease Liability - LT	2,685,974	2,638,749
Legal Settlement - LT	6,500,000	6,500,000
Total Longterm Liabilities	13,863,474	13,816,249
Total Liabilities	29,913,782	29,990,006
Current Ratio	0.57	0.51
Quick Ratio	0.28	0.15
Cash Ratio	0.05	0.03
Shareholders' Equity		
Share Capital	9,188,471	9,188,471
Retained Earnings	(21,017,381)	(21,017,381)
Net Income / (Loss)	(891,275)	(2,864,692)
Total Shareholders' Equity	(12,720,185)	(14,693,602)
Return on Equity	0.07	0.19
Total Liabilities & Shareholders' Equity	17,193,597	15,296,404

Cash Flow Statement
As of February 29, 2024

	JAN	FEB
Operating Activities, Cash Flows Provided by or Used in:		
Net Income	(891,275)	(1,973,418)
Depreciation and Amortization	70,000	70,000
Decrease (Increase) in Accounts Receivable	1,758,384	1,954,626
Increase (Decrease) in Accounts Payable	313,846	(897,661)
Increase (Decrease) in Tax Payable	26,406	26,406
Decrease (Increase) in Inventories	45,317	(162,973)
Increase (Decrease) in Other Operating Activities	2,532,574	1,094,940
Net Cash Flows From Operating Activities	3,855,252	111,920
Investing Activities, Cash Flows Provided by or Used in:		
Capital Expenditures	(462,612)	(61,175)
Investments	-	-
Other Cash Flows from Investing Activities	(2,778,586)	(47,224)
Net Cash Flows from Investing Activities	(3,241,198)	(108,399)
Financing Activities, Cash Flows Provided by or Used in:		
Series A Funding	-	-
Sale (Repurchase) of Stock	-	-
Debt Conversion to Equity	-	-
Long-term & Short-term Debt	(708,040)	(200,000)
Net Cash Flows from Financing Activities	(708,040)	(200,000)
Net Increase (Decrease) in Cash and Cash Equivalents:	(93,986)	(196,479)
Cash at Beginning	819,004	725,018
Cash at End	725,018	528,539

Fill in this information to identify the case:

Debtor name **OvalInnovations. LLC**
 United States Bankruptcy Court for the: **WESTERN DISTRICT OF WISCONSIN**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
J.B. Hunt Transport Services Inc. JB Hunt Customer Relations PO Box 130 Lowell, AR 72742		Trade debt; transportation services				\$701,571.03
Hawkeye Pride Egg Farm c/o Versova Management Company 241 Street Andrews Way Sioux Center, IA 51250		Trade debt				\$553,709.65
Kris Breien 10977 57th Street North Lake Elmo, MN 55042		Promissory Note				\$315,000.00
Ann K. Heiman Trust c/o Ron Heiman 25814 Rudolph Avenue Sioux Falls, SD 57107		Promissory Note				\$315,000.00
Center Fresh Egg Farm c/o Versova Management Company 241 Street Andrews Way Sioux Center, IA 51250		Trade debt				\$255,193.25
Vijay Ramados		Promissory Note dated 01/20/2022				\$250,000.00

Debtor **OvalInnovations. LLC**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Elijah Ltd 111 N. Wabash Avenue, Suite 2018 Chicago, IL 60602		Auditor/Discovery fees and costs incurred in litigation with IsoNova LLC				\$208,189.90
J&R Management Co. c/o Jeff Rettig PO Box 626 204 W. Trinity Street Groesbeck, TX 76642		Promissory Note dated 11/5/2021				\$200,000.00
Preti Flaherty Beliveau & Pachios LLP PO Box 1318 Concord, NH 03301-1318		Fees incurred in litigation with IsoNova				\$200,000.00
Attorney William J. Daly Shuttleworth & Ingersoll PLC 115 3rd Street SE, Suite 500 Cedar Rapids, IA 52401		Legal fees				\$177,599.00
SW Eagle Investments Inc c/o Lisa A. Ruppel, Manager 998 Fremont Avenue Dubuque, IA 52003		Promissory Note				\$150,000.00
Ron Heiman 25814 Rudolph Avenue Sioux Falls, SD 57107		Promissory Note dated 12/22/2023 for purchase of inventory for Debtor; stored at Crimson Plant, MI				\$150,000.00
Kris Breien 10977 57th Street North Lake Elmo, MN 55042		Promissory Note dated 12/22/2023 for purchase of inventory for Debtor; stored at Crimson Plant, MI				\$150,000.00
eShipping LLC 10812 NW 45 Highway Kansas City, MO 64152		Trade debt				\$138,414.95

Debtor **OvalInnovations. LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Trillium Farm Holdings LLC 10513 Croton Road Johnstown, OH 43031		Trade debt				\$125,420.10
Ravello LLC ATTN: Christopher T. Fereday 2907 Waterbury Drive Cedar Falls, IA 50613		Promissory Note dated 10/27/2021				\$100,000.00
Membrane Process & Controls Inc. 922 N 3rd Avenue Edgar, WI 54426		Trade debt				\$86,525.00
Steven J. Sarbacker 5608 S. Deer Park Drive Sioux Falls, SD 57108		Promissory Note				\$82,500.00
RSM US LLP 90 City Square Boston, MA 02129-3742		Auditors/Accountants expenses for IsoNova litigation				\$73,900.00
Eggs R Us 205 N Adams Avenue Knob Noster, MO 65336		Trade debt				\$69,097.59

**United States Bankruptcy Court
Western District of Wisconsin**

In re **OvaInnovations. LLC**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, as the President of the member of OvaInnovations, LLC, the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:

April 5th, 2024

[Signature]

Anada, Inc., Member

By: David Rettig, President

Signer/Title

Office of the United States Trustee
780 Regent Street
Suite 304
Madison, WI 53715

United States Treasury
Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Wisconsin Department of Revenue
Compliance Bureau
PO Box 8901
Madison, WI 53708

Wisconsin Dept. of Workforce Development
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